SEWARD & KISSEL LLP One Battery Park Plaza New York, New York 10004 Telephone: (212) 574-1200 M. William Munno

Attorneys for Law Debenture Trust Company of New York, solely in its capacity as Separate Trustee

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (SCC)

Debtors. : (Jointly Administered)

:

NOTICE OF ADJOURNMENT OF THE RMBS TRUSTEES' MOTION TO (I) INCREASE THE RESERVE TO \$12.143 BILLION AND (II) ESTIMATE AND ALLOW THEIR CLAIMS FOR COVERED LOANS AT \$12.143 BILLION PURSUANT TO SECTION 502(c) OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE that the hearing on the RMBS Trustees' Motion to

(i) Increase the Reserve to \$12.143 Billion and (ii) Estimate and Allow Their Claims for Covered

Loans at \$12.143 Billion Pursuant to Section 502(c) of the Bankruptcy Code (ECF No. 46078),

that was scheduled for September 9, 2014, at 10:00 a.m. (EST), has been adjourned to a date

to be determined.

Dated: September 8, 2014 New York, New York

M. William Munno

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